MAGNET SHAPE OPTIMIZATION OF SURFACE-MOUNTED PERMANENT MAGNET SYNCHRONOUS MACHINE THROUGH FEA METHOD

Chao LU and Gianmario PELLEGRINO
Politecnico di Torino
Department of Energy, Turin, Italy, 10129
chao.lu@polito.it  gianmario.pellegrino@polito.it

Abstract: This work analyzes the effects of permanent magnet shape on the performance of surface-mounted permanent magnet (SPM) machine, including average torque, cogging torque, magnet volume and demagnetization limit. Analytical expressions are introduced to obtain the relationship between magnet shape and torque behaviors. Secondly, a multi-objective Differential Evolution (MODE) algorithm is used to get the best tradeoff model between torque performances. An automatic design process via MODE for SPM motor with magnet shaping is introduced. All the models are validated by Finite Element Analysis (FEA).

Key words: Magnet shape, Cogging torque, Multi-objective optimization

1. Introduction

Thanks to their high efficiency, high torque density, and good dynamic performance, permanent magnet synchronous motors (PMSMs) have been widely utilized in industrial applications, electric vehicles and aerospace over last several decades. Among PMSMs, surface-mounted permanent magnet (SPM) motors are popular due to their simple configuration, compared to Interior permanent magnet (IPM) motors [1].

Nonetheless, the cogging torque of SPM motors, which results from interaction between permanent magnet (PM) edge and stator slot openings causing vibration and noise, is a significant issue for high performance requirements [2]. Many methods have been developed for reducing cogging torque [3], for example, rotor skewing, magnet shifting or shaping, applying notches in stator teeth, etc. Each method has its own merits and drawbacks. In terms of skewing, although it effectively diminishes cogging torque, it also reduces the torque output of the machine and increases the manufacturing cost [4]. Similarly, magnet shaping can decrease the interaction between magnet and stator teeth, at the risk of reducing the fundamental airgap flux density, and therefore average output torque.

Several optimization algorithms have been used in machine design process to achieve optimal torque, power or field weakening capability in recent years [5]. Among multi-objective optimization algorithms, multi-objective differential evolution (MODE) is one of the well-accepted methodologies for motor design optimization [6]. For example, torque and flux weakening capability of a concentrated-winding SPM machine for traction application were Pareto-optimized in [7].

This research deals with analytical calculation of SPM motors cogging torque, when magnet shaping is applied. Based on that, this paper investigates the trade-off between average torque and cogging torque performance using a constrained stator geometry and MODE optimization. Demagnetization of PMs and volume (i.e. cost) of PMs are also considered in the study. In turn, the paper formulates an automatic design process for SPM motors with magnet shaping, validated by Finite Element Analysis (FEA).

2. Torque model

One pole of an SPM rotor with shaped magnets is reported in Fig.1. The outer profile of the PM is circular and follows the set of parameters defined in the figure. \( l_m \) is the maximum magnet length at the center of the pole, \( r \) is the rotor iron radius, \( \beta \) is the magnet length at the magnet edge, in p.u. of \( l_m \). When \( \beta \) equals to 1, the magnet length is uniform. \( \alpha_m \) is the magnet angular span, \( \xi \) is the rotor angular coordinate, starting from the magnet center. \( g(\xi) \) is the airgap length function of \( \xi \) and \( r_c \) is the radius of the outer rounded magnet profile. After defining the magnet parameters \( (\alpha_m, l_m \) and \( \beta \)), the magnet length distribution \( l_m(\xi) \), \( r_c \) and central position \( O' \) of rounded profile are calculated.

Assuming that the current vector having amplitude \( i_0 \) is controlled on the \( q \) axis, the torque output is:
\[ T = \frac{3}{2} p \cdot \lambda_m \cdot i_0 \] (1)

Where \( p \) is the number of pole pairs, \( \lambda_m \) is magnet flux linkage and \( i_0 \) is the motor maximum current. The magnet flux linkage \( \lambda_m \) is evaluated considering the fundamental component of the airgap flux density and neglecting higher order harmonics:

\[ \lambda_m = D_{ls} \cdot \frac{k_w N_s}{p} \cdot B_{g1} \] (2)

Where \( L_s \) is the stack length, \( N_s \) is the number of turns per phase, \( k_w \) is the winding factor, \( D_{ls} \) is the stator inner diameter and \( B_{g1} \) is the peak of fundamental airgap flux density.

\[ r_c = \frac{2r^2+2l_m r(\beta+1)\left(1-\cos^{\alpha m} \right)+\beta^2+1-2\beta \cos^{\alpha m} l_m^2}{2(1-\cos^{\alpha m} + l_m(1-\beta \cos^{\alpha m} / 2))} \] (4)

\[ l_m(\xi) = (r + l_m - r_c) \cos \xi - r + \sqrt{r_c^2 - ((r + l_m) \sin \xi - r_c \sin \xi)^2} \] (5)

The relationship among stator inner diameter \( D_{ls} \), \( l_m(\xi) \) and \( g(\xi) \) is given,

\[ l_m(\xi) + g(\xi) + r = D_{ls} / 2 \] (6)

Then substituting (5) into (6), the airgap length is then calculated as,

\[ g(\xi) = D_{ls} / 2 - (r + l_m - r_c) \cos \xi - \sqrt{r_c^2 - ((r + l_m) \sin \xi - r_c \sin \xi)^2} \] (7)

Combining equations (3) to (7), the airgap flux density expression \( B_g(\xi) \) is calculated as,

\[ B_g(\xi) = \frac{l_m(\xi)/g(\xi) + \frac{k_c}{2} \cdot \mu_r B_r}{(1 - k_c \mu_r)(r + l_m - r_c) \cos \xi + \sqrt{r_c^2 - ((r + l_m) \sin \xi - r_c \sin \xi)^2} \cdot B_r} \]

\[ (1 - k_c \mu_r) \sqrt{r_c^2 - ((r + l_m) \sin \xi - r_c \sin \xi)^2} \]

[8] (8)

Three cases of airgap flux density distribution \( B_g(\xi) \) waveforms are reported in Fig. 2. The analytical results are presented in continuous lines and the circle marked points represent the FEA results. It can be seen that the analytical results agree with the FEA results along with the PM areas. Nonetheless, influenced by fringing effect, in the regions without PMs, the flux density cannot vanish, as indicated by the FEA results. The proposed mathematical model (8) assumes the airgap flux density to be zero off the magnet pole, with minor effect on torque and power factor prediction.

The fundamental component’s amplitude \( B_{g1} \) is obtained by Fourier transform of the analytical flux density distribution \( B_g(\xi) \). Then \( \lambda_m \) is calculated by (2). Table 1 summarizes the difference between
analytical results and FEA results on $\lambda_m$. The matching of the results is reasonably good for all considered values of the parameter $\beta$.

![Image of airgap flux density distribution](image_url)

**Fig. 2.** Airgap flux density distribution of a slotless motor, analytical results: continuous lines; FEA results: circle marked

<table>
<thead>
<tr>
<th>$l_m = 5$ mm</th>
<th>$g_{min} = 1$ mm</th>
<th>$a_m = 150^\circ$</th>
</tr>
</thead>
<tbody>
<tr>
<td>$B_{g1}$ [T]</td>
<td>$\beta$</td>
<td></td>
</tr>
<tr>
<td>Analytical</td>
<td>1.02</td>
<td>1.05</td>
</tr>
<tr>
<td>FEA</td>
<td>1.04</td>
<td>1.06</td>
</tr>
<tr>
<td>Error %</td>
<td>-2</td>
<td>-1</td>
</tr>
<tr>
<td>$\lambda_m$ [Wb-t]</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Analytical</td>
<td>0.48</td>
<td>0.50</td>
</tr>
<tr>
<td>FEA</td>
<td>0.49</td>
<td>0.50</td>
</tr>
<tr>
<td>Error %</td>
<td>-2</td>
<td>0</td>
</tr>
</tbody>
</table>

**Table 1** Difference between analytical and FEA results

2.2 Cogging torque model

Cogging torque is caused by the interaction between the PMs fixed on the rotor surface and stator slots. While the PMs are rotating, the magnetic energy varies with rotor position angle $\theta$. The cogging torque can be calculated based on energy derivative method,

$$T_{cog}(\theta) = -\frac{\partial W_0}{\partial \theta}$$  \hspace{1cm} (9)

Where $W_0$ is the total magnetic energy stored in the motor at open circuit conditions (zero current), function of the rotor position only. Since the magnetic energy stored in the iron and PMs is negligible compared with that one stored in the airgap, only the airgap volume and corresponding flux density distribution will be considered for the determination of the motor magnetic energy. At zero current, the magnetic energy is expressed as [8]

$$W_0(\theta) = \frac{1}{2\mu_0} \int_B B_{g0} dV$$  \hspace{1cm} (10)

The airgap flux density distribution at zero current $B_{g0}$ can be achieved from the product of slotless machine distribution $B_g(\xi, \theta)$ and airgap permeance function $G(\xi)$, accounting for the slot opening effect.

$$B_{g0} = B_g(\xi, \theta) \cdot G(\xi)$$  \hspace{1cm} (11)

From (9), (10) and (11), the cogging torque expression can be derived as,

$$T_{cog}(\theta) = \frac{\pi L}{4\mu_0} \left( (r + l_m(\theta))^2 - \left(\frac{D_k}{2}\right)^2 \right)$$

$$\frac{d}{d\theta} r^{2\pi} B_g^2(\xi, \theta) \cdot G^2(\xi) d\xi$$  \hspace{1cm} (12)

Where $\mu_0$ is the air permeability. If $G^2(\xi)$ and $B_g^2(\xi, \theta)$ are expressed as Fourier series, (12) can be transformed as,

$$T_{cog}(\theta) = \frac{\pi L k}{4\mu_0} \left( (r + l_m(\xi))^2 - \left(\frac{D_k}{2}\right)^2 \right)$$

$$\sum_{n=1}^{\infty} n G_{a_n} B_{a_n} \sin(nk\theta)$$  \hspace{1cm} (13)

In the equation, $k$ is the least common multiple (LCM) of stator slot number $Q_s$ and 2$p$, and $n$ is the harmonic order. The equation presents that the cogging torque relates to the magnet length $l_m(\xi)$, coefficients $G_{a_n}$ and $B_{a_n}$, and $k$. The cross sectional view of a simplified stator slot is shown in Fig. 3. The Fourier coefficients $G_{a_n}$ of the airgap relative permeance can be calculated as suggested in [9].

$$G_{a_n} = \frac{Q_s}{\pi} \left( \int_{-\frac{\pi}{Q_s}}^{\frac{\pi}{Q_s}} \cos(nk\theta) d\theta + \int_{\frac{\pi}{Q_s}}^{0} \cos(nk\theta) d\theta \right)$$

$$= -\frac{Q_s}{nk} \sin(\frac{d_0}{2} \cdot nk)$$  \hspace{1cm} (14)

Equation (14) shows that $G_{a_n}$ relates to the slot opening $d_0$ and it is independent upon magnet shape.
The other Fourier coefficient $B_{a_n k}$ is calculated as,

$$B_{a_n k} = 4p \int_0^{\frac{\alpha_m}{2\pi}} B_g^2(\xi) \cos(nk\xi) d\xi$$  \hspace{1cm} (15)

It is can be seen that the magnet shape parameters $\alpha_m$, $\beta$ and $l_m$ are relevant to $B_{a_n k}$. Substituting (14) and (15) into (13), cogging torque expression can be obtained as,

$$T_{cog}(\theta) = \frac{\pi Lk}{4\mu_0} \left( (r + l_m(\xi))^2 - R^2 \right) \cdot \sum_{n=1}^{\infty} \left[ -\frac{Q_s}{\pi k} \sin\left(\frac{d_m}{2} nk\right) \frac{4p}{\pi} \sin(nk\theta) \cdot \int_0^{\frac{\alpha_m}{2\pi}} B_g^2(\xi) \cos(nk\xi) d\xi \right]$$  \hspace{1cm} (16)

In this research, the stator geometry and slot and pole pair combination are fixed: $Q_s = 36, p = 3$, therefore $k = 36$ (see Table 2). The influence of magnet shape parameters $\alpha_m$, $\beta$ and $l_m$ on cogging torque according to (16) are reported in Fig. 4. The cogging torque results are measured as peak-peak value. It can be seen that $\alpha_m = 150^\circ$ has the strongest anti-cogging effect, as expectable with this number of slots [8], and that further reduction to cogging can be achieved by limiting $\beta$ when $\alpha_m$ and $l_m$ are invariant. Moreover, each $\beta$ relates to an optimal $\alpha_m$, which is an original contribution of this analysis. For example, for $\beta < 0.4$ the value $\alpha_m = 150^\circ$ is no longer the optimal magnet span.

### 3. Torque and cogging optimization

The main motor ratings of the selected design example are reported in Table 2. MODE and FEA methods are utilized to optimize PM shape giving optimal $\lambda_m$ and $T_{cog}$ at open load condition. By applying (1), the torque output is obtained from the product of $\lambda_m$ and $i_0$. The optimization inputs are: $l_m, \alpha_m$ and $\beta$. Other cost functions considered offline after the optimization are the distance from the demagnetization limit and the mass of the PMs. The procedure of optimization process is shown in Fig. 5.
Table 2 Main parameters of target machine

<table>
<thead>
<tr>
<th>Parameters</th>
<th>Values</th>
<th>Units</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of slots</td>
<td>36</td>
<td></td>
</tr>
<tr>
<td>Pole pairs</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>Stator inner diameter</td>
<td>120</td>
<td>mm</td>
</tr>
<tr>
<td>Stator outer diameter</td>
<td>175</td>
<td>mm</td>
</tr>
<tr>
<td>Stack length</td>
<td>110</td>
<td>mm</td>
</tr>
<tr>
<td>Minimum airgap length</td>
<td>1</td>
<td>mm</td>
</tr>
<tr>
<td>Slot opening</td>
<td>0.3</td>
<td></td>
</tr>
<tr>
<td>Maximum current</td>
<td>26</td>
<td>A</td>
</tr>
<tr>
<td>Maximum speed</td>
<td>1000</td>
<td>rpm</td>
</tr>
<tr>
<td>Number of turns per phase</td>
<td>120</td>
<td></td>
</tr>
<tr>
<td>Torque target</td>
<td>56</td>
<td>Nm</td>
</tr>
<tr>
<td>Peak cogging torque limit</td>
<td>1</td>
<td>Nm</td>
</tr>
</tbody>
</table>

3.1 Demagnetization and magnet edge length limitation

To prevent fracture in manufacturing process, the PM ends should not be too thin. Besides the manufacturing issues, the PMs must be protected against demagnetization by having adequate minimum length \( l_m \). The maximum armature magnetomotive force (mmf) per pole is defined as [10],

\[
F_{p1} = \frac{3}{2} \frac{N_s}{\pi} i_0 \tag{17}
\]

It is assumed that all of the mmf drop occurs over the air gap and saturation of stator iron is neglected. The air gap flux density produced by armature current alone is maximum at the magnet’s edges, calculated as,

\[
B_{g,S} = \frac{F_{p1}}{g} = \frac{3}{2} \frac{4}{\pi} \frac{N_s}{2p} \frac{\mu_0 \mu_r k_w}{\mu_0 k_w} \frac{1}{\xi} i_0 \tag{18}
\]

To prevent demagnetization at maximum current condition, the flux density at PM edge must be equal or larger than minimum allowed flux density in the magnet \( B_d \) (knee point of the magnet characteristic). Therefore, the flux density \( B_m(\xi = \frac{a_m}{2}) \) at open load condition should be not less than the sum of \( B_{g,S} \) and \( B_d \), thus:

\[
B_m(\xi = \frac{a_m}{2}) \geq B_{g,S} + B_d \tag{19}
\]

Corresponds to (19), \( B-H \) curve on the relationship among \( B_m(\xi = \frac{a_m}{2}) \), \( B_{g,S} \) and \( B_d \) is shown in Fig. 6. The relationship among maximum allowed current, \( l_m \) and \( \beta \) is reported in Fig. 7. It illustrates that the maximum current is in proportional to the magnet length ratio \( \beta \) when \( l_m \) is fixed. In this study, \( B_d \) is chosen as 0.17 (BMN-42SH at 80°C). Then, from (3), (18) and (19), the minimum length at magnet edge is achieved as 1.7 \( mm \), i.e. \( \beta = 0.24 \) while \( l_m(\xi = 0) = 7 \) \( mm \).

Based on that, in order to achieve more possible solutions, \( m_2 \) has been increased to 0.05. Since larger \( a_m \) generate higher torque according to (5) and (8), it is convenient to set \( m_4 = 1 \). In this study, the range of PM span is set as 0.83\( \tau_p \) to 0.88\( \tau_p \).

![Fig. 6. Operating point determination with demagnetization limit](image)

![Fig. 7. Relationship among \( \beta, l_m \) and maximum allowed current](image)
After defining the bounds of PM shape, the MODE procedure will automatically optimize the torque and cogging torque performance.

3.3 Result of optimization

As mentioned beforehand, the stator geometry in this study is fixed. According to [5], MODE is more efficient to get desired results in terms of the number of machine candidates. The bounds setting of magnet parameters are shown in Table 3.

A two-stage optimization procedure is used here to save the running time which consists of first step called global search (GS) and a refined step called local search (LS). This approach was first suggested in [6]. During the GS process, 10000 candidates are involved (100 individuals in one population over 100 generations). Each candidate is evaluated by 31 FEA simulations for 31 rotor positions distributed evenly over one slot pitch. Then cogging torque is defined as the difference between maximum and minimum torque values. \( \lambda_m \) is the mean flux linkage value along with \( d \) axis of total 31 simulations. Then the maximum torque capability is calculated by (1) and reported as a negative value. After 16-hour parallel computing processing in a standard desktop computer (Intel i7, 4-core, 16 GB RAM), the Pareto front is obtained. One promising solution is selected as the base design for the subsequent LS stage. The search bounds of the LS optimization are \( \pm 5\% \) of base model data input. Then another 200 refined candidates are evaluated in 30 minutes. The final Pareto front consists of both GS and LS stage is reported in Fig. 8.

### Table 3 Limit of search space for optimization

<table>
<thead>
<tr>
<th>Magnet parameter</th>
<th>( l_m )</th>
<th>( \beta )</th>
<th>( \alpha_m )</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bounds (GS)</td>
<td>[5, 7]</td>
<td>[0.24, 1]</td>
<td>[150, 159]</td>
</tr>
<tr>
<td>GS-optimum</td>
<td>6.89</td>
<td>0.55</td>
<td>155.7</td>
</tr>
<tr>
<td>Bounds (LS)</td>
<td>[6.54, 7]</td>
<td>[0.52, 0.57]</td>
<td>[150, 159]</td>
</tr>
<tr>
<td>LS-optimum</td>
<td>6.95</td>
<td>0.57</td>
<td>158</td>
</tr>
</tbody>
</table>

Units: mm, p.u., elt. degree

![Motor 1](image1.png)  ![Motor 2](image2.png)  ![Motor 3](image3.png)

**Fig. 9.** Three different motor cross-sections from Pareto front

The detailed cogging torque waveforms of three motors over two slot pitches are presented in Fig. 10. The zero rotor position is defined as the line where the PM center aligned with the tooth center as the same position shown in Fig. 9. Although the cogging torque performance of Motor 3 is the best solution among the Pareto front, the torque production is considerably lower than others. The red model is chosen as the optimal solution to be a prototype since it can achieve the maximum torque target (56 Nm) with relatively low cogging torque. The torque
waveforms for the three motors over an entire period under maximum current condition are presented in Fig. 1. The average torque outputs from FEA are matched with the analytical results obtained from (1). Moreover, it also illustrates that the torque ripples of the three motors have the same trend of their cogging torque results. The torque ripple has been reduced while the edge length of magnet becomes shorter (from Motor 1 to Motor 3). Considering the cost, a larger amount of magnets is used in Motor 1. Compared with Motor 1, Motor 2 is also the cost-optimal one, shown in Fig. 9.

![Fig. 10. Cogging torque waveforms of three motors](image1)

![Fig. 11. Torque waveforms of the three motors](image2)

Table 4 Analytical and FEA results comparison on magnet edge

<table>
<thead>
<tr>
<th></th>
<th>$B_m(\xi = \frac{a_m}{2})$ [T]</th>
<th>$B_{gs}$ [T]</th>
<th>$B_{min}$ [T]</th>
</tr>
</thead>
<tbody>
<tr>
<td>Motor 1</td>
<td>Analytical: 0.63, 0.23, 0.4</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>FEA: 0.65</td>
<td>- 0.49</td>
<td></td>
</tr>
<tr>
<td>Motor 2</td>
<td>Analytical: 0.55, 0.2, 0.35</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>FEA: 0.61</td>
<td>- 0.46</td>
<td></td>
</tr>
<tr>
<td>Motor 3</td>
<td>Analytical: 0.33, 0.14, 0.19</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>FEA: 0.39</td>
<td>- 0.31</td>
<td></td>
</tr>
</tbody>
</table>

Considering the demagnetization limit, the minimum flux density on PM edge from analytical and FEA results of the three motors are reported in Table 4. The FEA results on $B_{min}$ are higher than those from analytical calculation since the current is not applied along q axis. The FEA results present that the PMs are prevented from demagnetizing risk.

4. Conclusion

This paper presented a design procedure to optimize the PM shape of rounded SPM motors to find an optima tradeoff between torque and cogging torque behaviors. Both torque and cogging torque calculation through magnet shaping method is analyzed. Depending on demagnetization limit and optimal magnet span calculation, the magnet bounds in optimization process are obtained. The cogging torque and maximum torque waveforms of three different motors on Pareto front are shown, which is obtained by MODE optimization and FEA simulations. One optimum motor is selected as the best trade-off machine among PM volume, torque and cogging torque behaviors.

References


5. Duan, Y., and Ionel, D. M.: A Review of Recent Developments in Electrical Machine Design Optimization Methods With a Permanent-


